



20 January 2022

## NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT

This notice is given by Whitehawk Limited (**Company**) under section 708(5)(e) of the *Corporations Act 2001*(Cth) (**Corporations Act**) in relation to the issue of the following shares (**Shares**) by the Company on 20 January 2022:

- Issue of 437,260 ordinary shares issued on conversion of 437,260 performance rights; and
- Issue of 212,947 ordinary shares issued as part of a Share Award to an employee of the Company.

The Corporations Act restricts the on-sale of securities issued without disclosure under Chapter 6D of the Corporations Act, unless the sale is exempt under section 708 or 708A. By the Company giving this notice, any sale of the new shares will fall within the exemption contained in section 708A(5)(e) of the Corporations Act.

The Company hereby gives notice pursuant to section 708A(5)(e) of the Corporations Act that:

1. the Company issued the Shares without disclosure under Part 6D.2 of the Corporations Act;
2. as at the date of this notice, the Company has complied with:
  - a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
  - b) section 674 of the Corporations Act; and
3. as at the date of this notice, there is no 'excluded information' of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act required to be disclosed by the Company.

This announcement has been authorised for lodgement to ASX by the Board.

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